

## Monday, April 22 - Credric's Tavern / Lioncrest

Shuttle - Pick up at 6:15pm in front of Village Hotel or The Inn to the Lioncrest

Registration & Welcome Reception – 6:30 - 8:30pm – Veranda – With Exhibitors

Shuttle - Return at 8:30pm & 9:00pm to front of Village Hotel or The Inn

## Tuesday, April 23 – Lioncrest

Shuttle - Pick up at 6:30am in front of Village Hotel or The Inn to the Lioncrest

Breakfast 7:00 - 8:00am - Veranda - With Exhibitors

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08:05am – Opening of Conference – Ballroom
08:10 - 09:00am – Bart Berkey/Motivational Speaker
09:15 - 10:00am – Elizabeth Bedunah, University of North Texas
10:15 - 11:00am – Nick Tarr, Illinois State University
11:15 - 12:00pm – David Sun and Olivia Holt, University of Illinois Urbana-Champaign
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Lunch 12:00 - 1:00pm - Veranda - With Exhibitors

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01:10 - 02:00pm - Bill Cates & William Wright - Virtual Interview 02:15 - 03:05pm - Tim Pierotti/Wealthvest 03:20 - 04:10pm - Diana Cabrices/Wealthtender 04:10 - 04:30pm - Mr. Zianni/Dress for Success 04:30pm - End of Day wrap up
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Shuttle - Return at 4:30pm to front of Village Hotel or The Inn

Shuttle - Pick up at 6:00pm in front of Village Hotel or The Inn to the Lioncrest

Banquet 6:30 - 9:00pm - Veranda - With Exhibitors

Award Presentations
Barry Dayley – Future of the IARFC
Plan Competition Results

Shuttle - Return at 8:30pm & 9:00pm to front of Village Hotel or The Inn

## Wednesday, April 24 – Lioncrest

Shuttle - Pick up at 6:30am in front of Village Hotel or The Inn to the Lioncrest

• Breakfast 7:00 - 8:00am - Veranda - With Exhibitors

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08:10 - 09:00am - Gene Goldman/Cetera
09:10 - 10:00am - Michael Bell/Meketa Capital
10:10 - 11:00am - Duncan Farley/Destra
11:00 - 11:20am - Break with Exhibitors
11:20 - 12:10pm - William Wright/Allegis Advisor Group
12:10pm - Closing Remarks
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Shuttle – Return at 12:30pm to front of Village Hotel or The Inn

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Charlotte Isbell – (513) 594-7853
Susan Cappa – (513) 368-3007
Vicki Caplinger – (937) 718-7676
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Subject to Change April 11, 2024