



40th Celebration & Conference Schedule

Monday, April 22 – Credric’s Tavern / Lioncrest

- **2:00 – 5:00pm – Exhibitor Setup – Veranda – RK & JN**

Shuttle – Pick up at 6:15pm in front of Village Hotel or The Inn to the Lioncrest

- **Registration & Welcome Reception – 6:30 - 8:30pm – Veranda – With Exhibitors**

Shuttle – Return at 8:30pm to front of Village Hotel or The Inn

Tuesday, April 23 – Lioncrest

Shuttle – Pick up at 6:30am in front of Village Hotel or The Inn to the Lioncrest

- **Breakfast 7:00 - 8:00am – Veranda – With Exhibitors**
 - 08:05am – Opening of Conference – Ballroom
 - 08:10 - 09:00am – Bart Berkey/Motivational Speaker
 - 09:15 - 10:00am – Plan Competition Presentation 1
 - 10:15 - 11:00am – Plan Competition Presentation 2
 - 11:15 - 12:00pm – Plan Competition Presentation 3
- **Lunch 12:00 - 1:00pm – Veranda – With Exhibitors**
 - 01:10 - 02:00pm – Bill Cates & William Wright – Virtual Interview
 - 02:15 - 03:05pm – Tim Pierotti/Wealthvest
 - 03:20 - 04:10pm – Diana Cabrices/Wealthtender
 - 04:10 – 04:30pm – Mr. Zianni/Dress for Success
 - 04:30pm – End of Day wrap up

Shuttle – Return at 4:30pm to front of Village Hotel or The Inn

Shuttle – Pick up at 6:00pm in front of Village Hotel or The Inn to the Lioncrest

- **Banquet 6:30 - 9:00pm – Veranda – With Exhibitors**
 - Award Presentations
 - Barry Dayley – Future of the IARFC
 - Plan Competition Results

Shuttle – Return to front of Village Hotel or The Inn

Wednesday, April 24 – Lioncrest

Shuttle – Pick up at 6:30am in front of Village Hotel or The Inn to the Lioncrest

- **Breakfast 7:00 - 8:00am – Veranda – With Exhibitors**
 - 08:10 - 09:00am – Gene Goldman/Cetera
 - 09:10 - 10:00am – Michael Bell/Meketa Capital
 - 10:10 - 11:00am – Duncan Farley/Destra
 - 11:00 - 11:20am – Break with Exhibitors**
 - 11:20 - 12:10pm – William Wright/Allegis Advisor Group
 - 12:10pm – Closing Remarks

Shuttle – Return at 12:30pm to front of Village Hotel or The Inn

Charlotte Isbell – (513) 594-7853

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